



ULTIMATE SAVINGS AGREEMENT™

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Client/Location	Date	Bill To
Address	Address	
City	City	
State:	Zip	State: Zip
Email:	Email:	
Phone - Home	Phone - Home	
Cell	Cell	

THANK YOU FOR PRACTICING ENERGY SAVINGS WITH KELLAM MECHANICAL'S

25 Point Inspection

- ✓ Inspect Thermostat Operation
- ✓ Inspect Heat Exchanger
- ✓ Clean and Adjust Burner Assembly
- ✓ Clean Ignition Assembly
- ✓ Inspect Ductwork Connections
- ✓ Inspect Flue Draft
- ✓ Inspect Flue Piping
- ✓ Inspect Refrigerant Pressure
- ✓ Inspect Capacitors
- ✓ Test Safety Controls
- ✓ Clean or Replace Standard Air Filters (client provided)
- ✓ Clean and Adjust Blower Components
- ✓ Measure for Correct Air Flow
- ✓ Tighten Electrical Connections
- ✓ Measure Volts/Amps
- ✓ Clean Evaporator Coil if Accessible
- ✓ Clean Condenser Coil
- ✓ Flush Condensate Drains
- ✓ Measure Temperature Difference
- ✓ Inspect Gas Pressure
- ✓ Inspect Pilot
- ✓ Inspect A/C and Heating Cycles
- ✓ Inspect Crankcase Heater
- ✓ Inspect Unit Disconnect
- ✓ Inspect System Panels

EQUIPMENT (MBUs)	Incl (✓)	BRAND	MFG DATE	MODEL #	SERIAL #	
SYSTEM ENHANCEMENTS	Incl (✓)	BRAND	QTY.	MODEL #	SIZE	PRICE
						\$
						\$



Included with new installation contract

Ask about our generator installation and maintenance plans.

USA Agreement value for

Accessories Total \$	
Systems = \$	
Total	

- PAID IN FULL
- MONTHLY DEBIT/CREDIT PAYMENT
- AUTOMATIC RENEWAL OPTION
- CHECK CASH
- DEBIT CARD CREDIT CARD

CHECK # _____
 CARD # _____
 AUTH # _____ EXP DATE _____

Our Assures you of the Following:

You Are Our #1 Concern	Your Equipment Will Last Longer	You Will Receive Extended Benefits
<ul style="list-style-type: none"> • Priority Client status • Service response time within 24 hours • Expedited replacement on parts and units • Never an overtime charge • 24-hour emergency service 7 days a week • Maintenance schedule reminders 	<ul style="list-style-type: none"> • Lower utility bills • Improves reliability • Extends equipment life • Fewer repairs • Improves efficiency • Improves safety • Improves IAQ • Improves comfort 	<ul style="list-style-type: none"> • 5 years service guarantee on repairs made by Kellam Mechanical • Agreement is transferable with deed • 15% discount on repairs • \$250 discount on qualifying IAQ products • \$500 system replacement discount (*see back)

Accepted By

CLIENT

CARD HOLDER'S SIGNATURE

COMPANY REPRESENTATIVE

Discounted Diagnostic Fee & Repair Cost Apply to Demand Service Calls

EFFECTIVE DATE

DATE

IT PAYS TO CONTINUE YOUR ULTIMATE SAVINGS AGREEMENT



GUIDELINES:

These Are Our Two Terms and Conditions:

#1
100% Satisfaction Guaranteed.

- USA expires 1 year from dated contract that is paid in full by cash or check. USA expires if 12 month option credit card payment is interrupted mid-agreement.
- 1 maintenance procedure for oil or gas boilers only and a/c only equipment included and 2 maintenances included for all other equipment
- \$50.00 accrual annually up to \$500.00 toward replacement system with continued USA agreement
- Agreement expiration allows 30 day grace period for renewal. If failure occurs in grace period, benefits apply only if renewal is transacted
- Benefits are void if agreement expires
- Demand service diagnostic fee: immediate \$30.00 savings
- Diagnostic fee waived for system failure finding at time of maintenance
- USAs sold at time of service call will have benefits effective immediately
- Filters and nozzles not included with 5 year parts guarantee
- \$59.00 fee for no show or same day cancellation
- Benefits do not apply with one-time maintenance prices

25 POINT INSPECTION VALUES

We agree to accept both personal and company responsibility for your 100% complete satisfaction with the materials and the work you paid us to provide. During the first year after installation, if you are dissatisfied with the performance of your equipment, our service, or our people, we will correct the problem to your satisfaction. If for any reason you remain unsatisfied, we will remove the equipment that we installed within (30) days of your request and refund the entire contract price.

1. INSPECT THERMOSTAT OPERATION:

Value to you: Savings. Improperly functioning thermostats can cause your system to run unnecessarily. Every degree your system operates below or above optimal settings can add up to 8% to your heating and cooling energy costs.

2. INSPECT HEAT EXCHANGER:

Value to you: Detection of furnace heat exchanger cracks can save your life. Overexposure to carbon monoxide leaks can cause serious illness or death.

3. CLEAN AND ADJUST BURNER ASSEMBLY:

Value to you: Savings because dirty burners cause poor combustion making you pay for excess heat and leads to plugging your heat exchanger.

4. CLEAN IGNITION ASSEMBLY:

Value to you: Avoidance of interruption in heat since a dirty ignition assembly or flame sensor causes furnace to shut down.

5. INSPECT DUCTWORK:

Value to you: Savings and comfort. Loose, disconnected or damaged ductwork will circulate contaminants and unnecessarily condition your attic or crawl. Inconvenient discomfort in your living space results from improper airflow, inefficiency and potential system failure.

6. INSPECT FLUE DRAFT:

Value to you: Savings and safety. Inefficiency of combustion causes high rate of energy use, carbon monoxide production and soot.

7. INSPECT FLUE PIPING:

Value to you: Safety and savings. Leaks, corrosion or soot can cause unsafe conditions in your home and increase energy bills.

8. INSPECT REFRIGERANT PRESSURE:

Value to you: Comfort and savings. A low or high refrigerant charge can easily go unnoticed and increase operating costs and reduce comfort. An improper charge can

cause compressor failure. If refrigerant loss is detected a leak test may be recommended.

9. CAPACITORS:

Value to you: Savings and comfort. Malfunctioning capacitor can lead to compressor and motor failure.

10. TEST SAFETY CONTROLS:

Value to you: Safety and savings. Malfunctioning controls and safeties can increase operating costs and lead to other component failures. Properly operating systems will ensure you and your family's safety.

11. CLEAN OR REPLACE CLIENT PROVIDED STANDARD AIR FILTER:

Value to you: Savings and comfort. A dirty or missing air filter can cause your furnace or a/c to operate at a lower efficiency or fail and shorten the life of the compressor or heat exchanger.

12. CLEAN AND ADJUST BLOWER COMPONENTS:

Value to you: Savings and comfort. A dirty or missing air filter can cause your furnace or a/c to operate at a lower efficiency or fail and shorten the life of the compressor or heat exchanger.

13. MEASURE FOR CORRECT AIRFLOW:

Value to you: Savings and comfort. Restriction or improper airflow can cause your furnace or a/c to waste energy and shortens the life of your compressor or heat exchanger as well as add to undesirable indoor discomfort.

14. TIGHTEN ELECTRICAL CONNECTIONS:

Value to you: Comfort and savings. Preventative measure to avoid motor or compressor failure.

15. MEASURE VOLTS/AMPS:

Value to you: Comfort and safety. If motor amperage is not within motor rating specs then component failure is likely to follow. Voltage discrepancies tell us there could be an issue with the power coming into the home.

16. CLEAN EVAPORATOR COIL:

Value to you: Savings and comfort. Dirty coils contribute to increased refrigerant pressures increasing your energy bill or causing a system failure.

17. CLEAN CONDENSER COIL:

Value to you: Dirty coils contribute to increased refrigerant pressures increasing your energy bill or causing a system failure.

18. FLUSH CONDENSATE DRAINS:

Value to you: Savings and convenience. Algae buildup can plug a condensate drain, capable of causing expensive water damage.

19. MEASURE TEMPERATURE DIFFERENCE:

Value to you: Comfort. Inaccuracies with the output results in indoor discomfort and prompts the tech to investigate the source of error to correct.

20. INSPECT GAS PRESSURE:

Value to you: Safety. Undetected gas leaks inside your home are dangerous.

21. INSPECT PILOT:

Value to you: Comfort. Weak and dirty pilots can easily be extinguished causing a failure in furnace operation.

22. INSPECT A/C AND HEATING CYCLES:

Value to you: Comfort and savings. Properly operating cycles ensure consistent indoor comfort and efficiency.

23. INSPECT CRANKCASE HEATER:

Value to you: Savings and convenience. Improperly functioning crankcase heaters can lead to compressor failure.

24. INSPECT UNIT DISCONNECT:

Value to you: Safety: A loose or overheated disconnect can cause a fuse to blow and become dangerous.

25. INSPECT SYSTEM PANELS:

Value to you: Savings. Loose panels can increase energy costs due to air leakage.